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Co-Counsel to Mohsin Y. Meghji as Litigation Administrator

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Post-Effective Date Debtors.

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Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**AMENDED NOTICE OF NOVEMBER OMNIBUS HEARING TO BE HELD
REMOTELY**

¹ The Post-Effective Date Debtors in these chapter 11 cases (the “Chapter 11 Cases”), along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Post-Effective Date Debtor Celsius Network LLC’s principal place of business and the Post-Effective Date Debtors’ service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Court”) scheduled an omnibus hearing date and time for certain matters in the above-captioned chapter 11 cases for **Wednesday, November 13, 2024, at 10:00 a.m., prevailing Eastern Time**, (the “November Omnibus Hearing”). The matters expected to be heard at the November Omnibus Hearing include Docket Nos. 7701, 7711 and 7712 in the above captioned cases, among potential others. The November Omnibus Hearing was initially scheduled to take place in a hybrid fashion both in person and via Zoom for Government before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE that the Court altered the manner in which the November Omnibus Hearing will be held. The November Omnibus Hearing will now be held **only via Zoom for Government** before the Honorable Martin Glenn, Chief United States Bankruptcy Judge. All parties in interest, their attorneys, and witnesses must attend the November Omnibus Hearing by Zoom for Government. Parties wishing to appear at the November Omnibus Hearing, whether by making a “live” or “listen only” appearance before the Court, must make an electronic appearance (an “eCourtAppearance”) through the Court’s Electronic Appearance portal located on the Court’s website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Electronic appearances (eCourtAppearances) must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the hearing, (i.e., on Tuesday, November 12, 2024)**.

PLEASE TAKE FURTHER NOTICE that any instructions regarding the November Omnibus Hearing being held in a hybrid fashion should be disregarded. This includes any mistaken assertions in Docket Nos. 7701, 7711 and 7712 in the above-captioned cases. The

November Omnibus Hearing will be held **only via Zoom** according to the instructions in this Amended Notice.

PLEASE TAKE FURTHER NOTICE that, with the permission of the Court, the public, including members of the media, may dial-in to Non-Testimonial Hearings remotely using the audio platform made available by the Court. Any person or entity that is permitted to dial-in to the Hearing by using the audio platform must register its appearance in the Electronic Appearance portal located on the Court's website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Appearances must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the Hearing, (i.e., on Tuesday, November 12, 2024).**

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the November Omnibus Hearing and the Court's security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the November Omnibus Hearing remotely at **10:00 a.m., prevailing Eastern Time on November 13, 2024**, must connect to the November Omnibus Hearing **beginning at 9:00 a.m., prevailing Eastern Time on November 13, 2024**. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the October Omnibus Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the October Omnibus Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a "Waiting Room" in the order in which you seek to connect. Court personnel will admit each person to the October Omnibus Hearing from the Waiting Room after confirming the person's name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large

number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the November Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in these Chapter 11 Cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of all pleadings filed in these Chapter 11 Cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York
Dated: September 26, 2024

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